



SHANGYA TECHNOLOGY CO., LTD.

(FORMER SINGBAO INTERNATIONAL CO., LTD.)

Investor Conference–
2024/12/25

Stock Code: 6130

DISCLAIMER

- The consolidated financial statement figures in this presentation are prepared in accordance with the Regulations Governing the Preparation of Financial Reports by Securities Issuers, as well as the International Financial Reporting Standards (IFRS), International Accounting Standards (IAS), interpretations, and interpretative announcements recognized by the Financial Supervisory Commission (FSC), and have been audited and certified by Certified Public Accountants (CPA).
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OUTLINE

Company Profile

Operational
Status

Financial Status
for the Last Three
Years

Income and Expense
Status for the
Recent Year

Corporate Governance
and Sustainability

COMPANY PROFILE

GENERAL INFORMATION

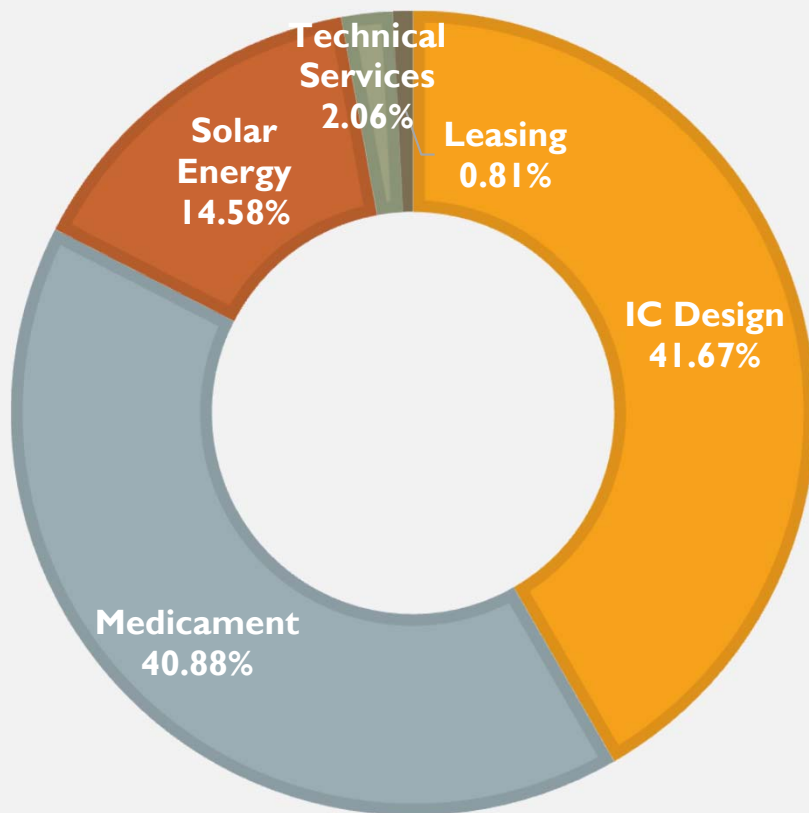
- Date of Incorporation
1994. 1. 7
- Date of OTC
2002. 3. 26
- Amount of Capital
NT\$ 443, 000, 000

OPERATING OVERVIEW

- Medicament
- Solar Energy
Generation
- IC Design & Technical
Services
- Leasing

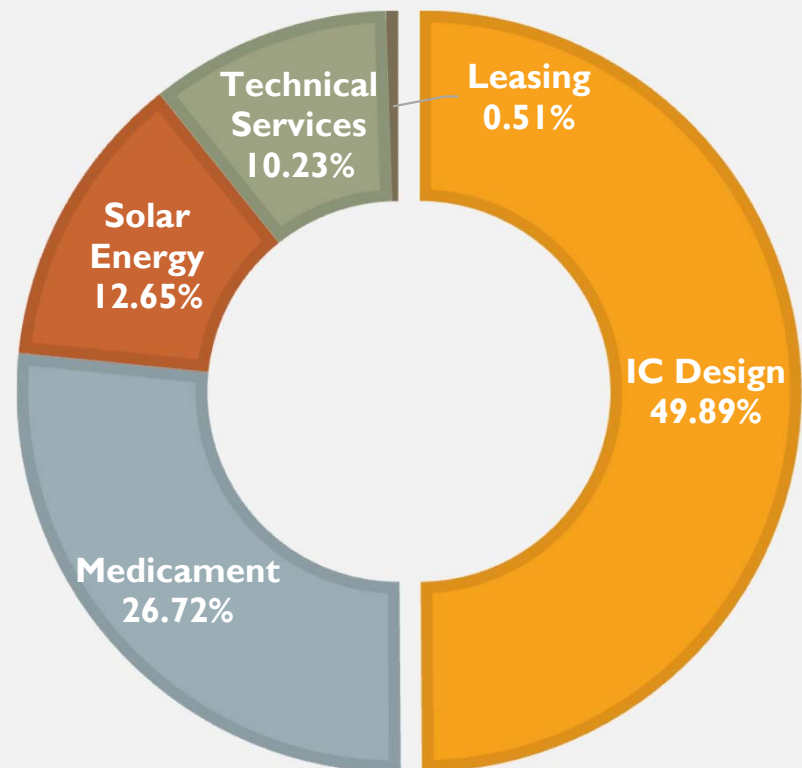
REVENUE COMPOSITION

■ IC Design ■ Medicament ■ Solar Energy
■ Technical Services ■ Leasing



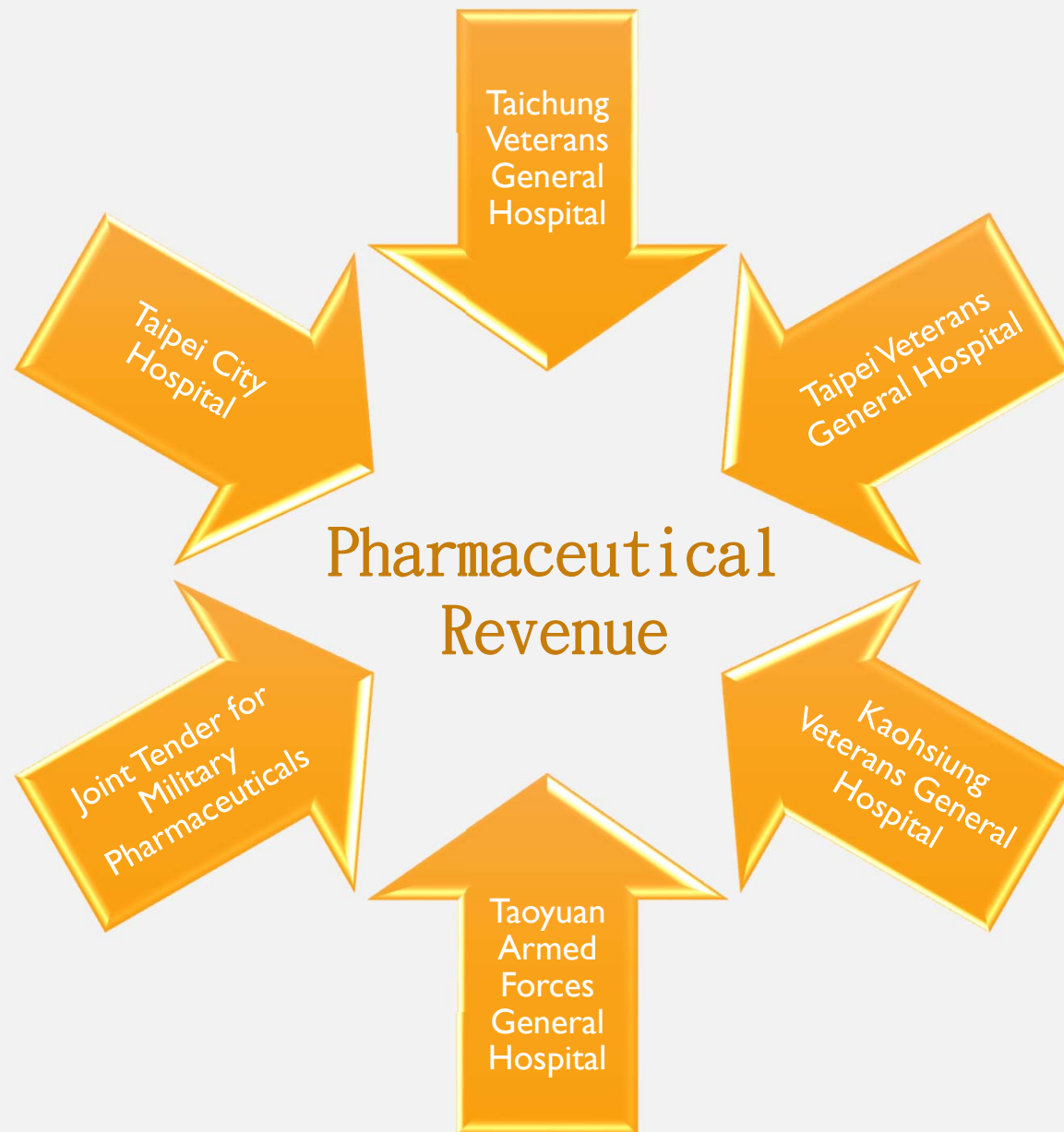
2024/ JAN-SEP

■ IC Design ■ Medicament ■ Solar Energy
■ Technical Services ■ Leasing



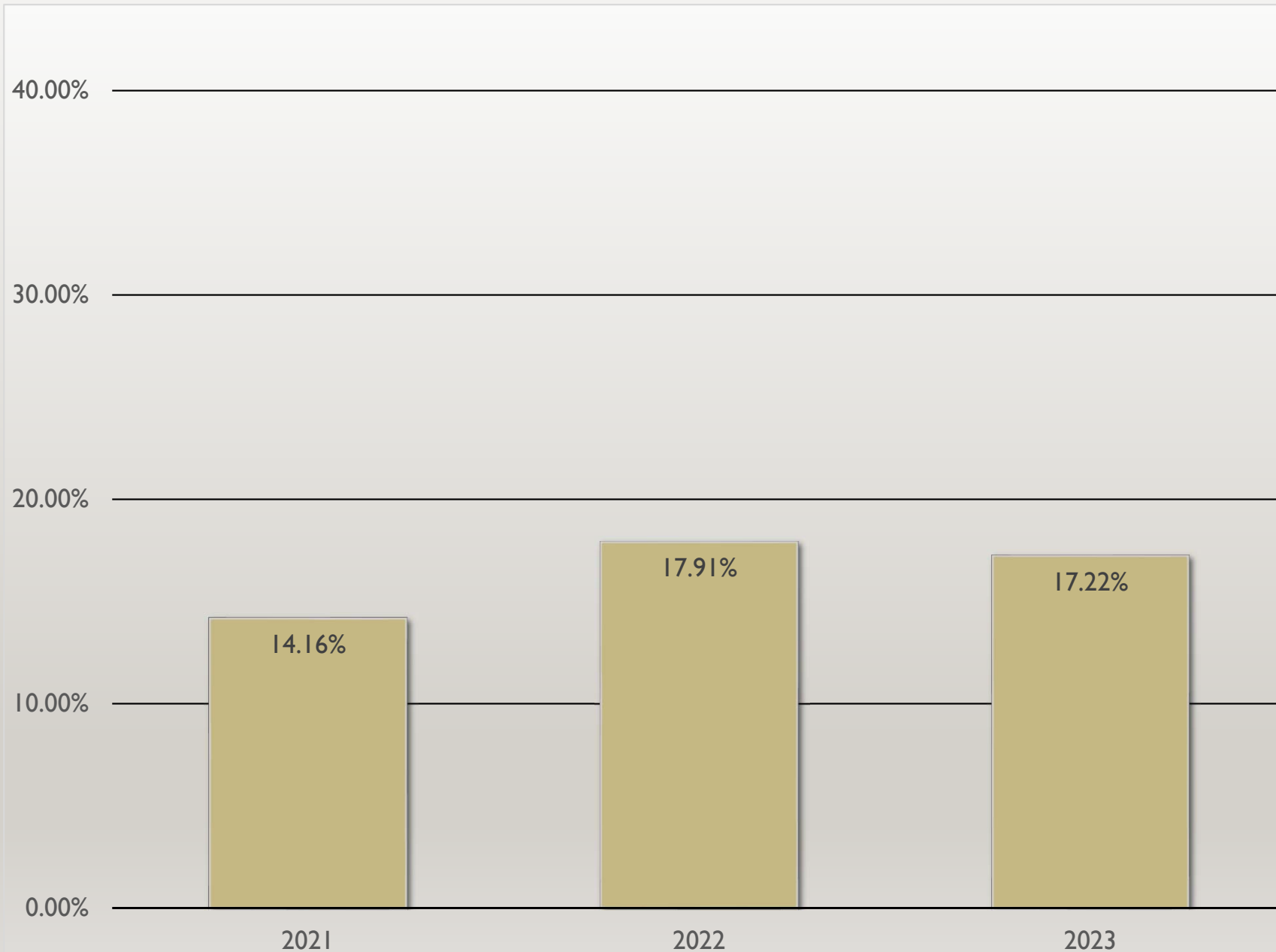
2023/ JAN-SEP

SOURCES OF PRODUCT REVENUE

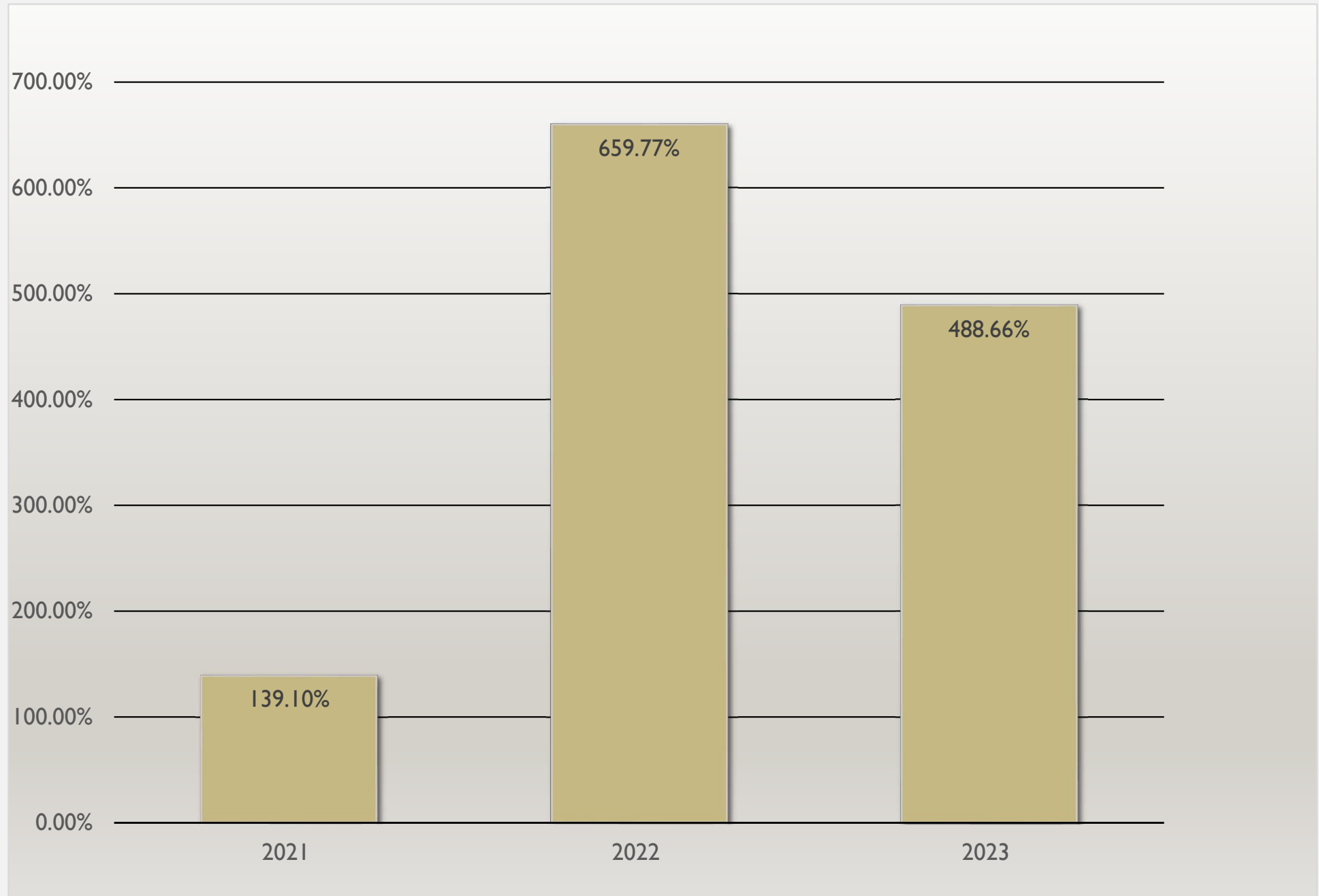




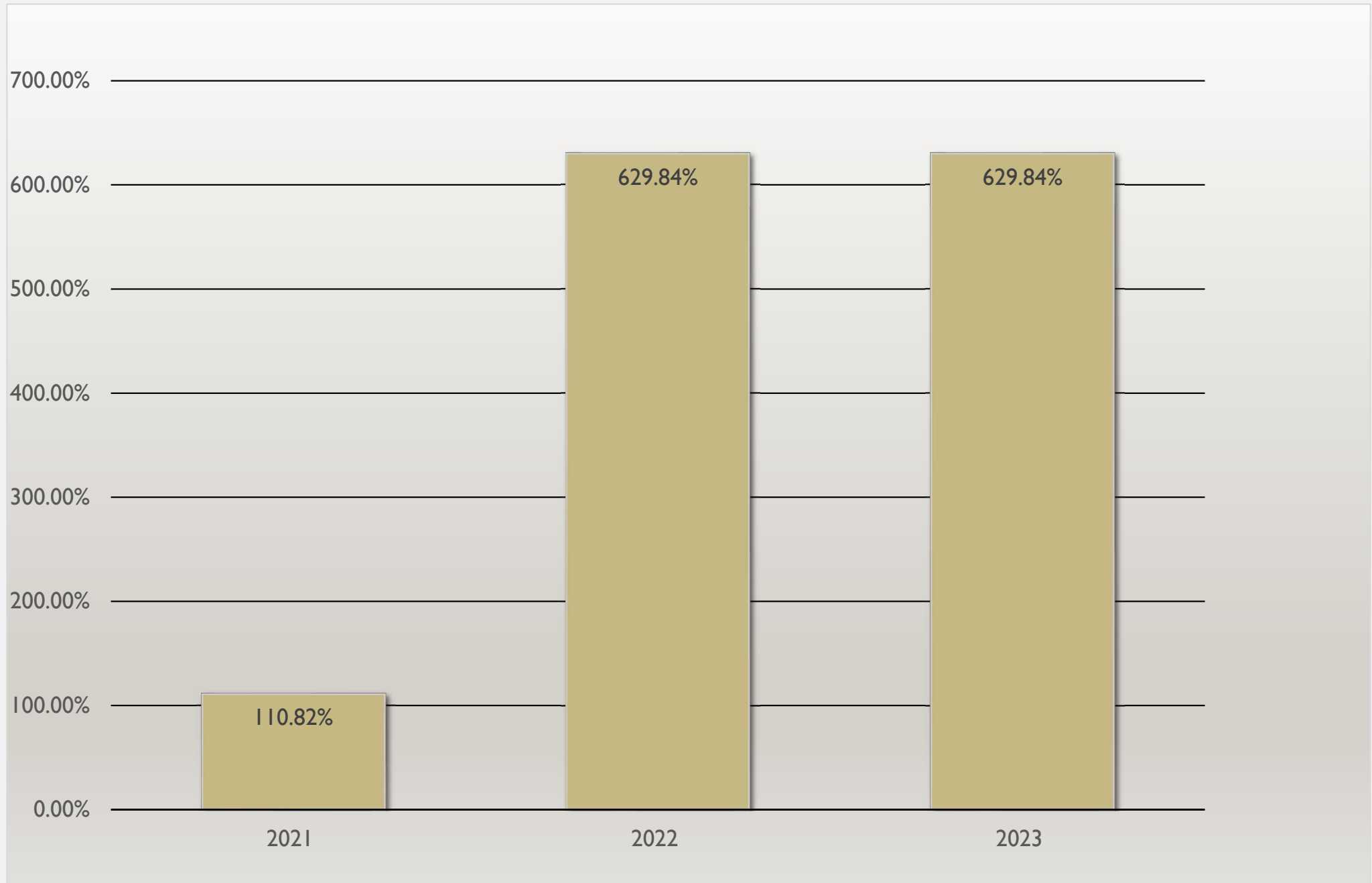
DEBT RATIO FOR THE LAST THREE YEARS



CURRENT RATIO FOR THE LAST THREE YEARS



QUICK RATIO FOR THE LAST THREE YEARS



BALANCE SHEET & KEY FINANCIAL INDICATORS

Balance Sheet				
NT\$ thousand	2021	2022	2023	2024Q3
Current assets	73,718	431,095	347,141	328,499
Total assets	550,638	938,955	966,901	924,304
Cash and cash equivalents	44,873	367,556	246,753	236,283
Notes receivable & Accounts receivable	13,619	14,960	19,884	25,140
Inventories	2,766	3,712	23,281	21,462
Property, plant and equipment	79,517	195,111	186,216	175,568
Total liabilities	77,976	168,198	166,470	150,095
Debt payable	51,608	113,203	96,777	87,944
Notes payable & Accounts payable	570	610	2,650	2,113
Total stockholders' equity	472,662	770,757	800,434	774,209
Capital - common stock	375,000	443,000	443,000	443,000
Key Financial Indicators				
Debt-to-Asset ratio	14.16	17.91	17.22	16.24
Earnings Per Share (NT\$)	1.06	0.03	-1.81	-0.09
Days Sales Outstanding (DSO)	40.02	61.24	27.51	110.94
Days Inventory Outstanding (DIO)	28.14	26.64	31.79	153.36
Accounts Payable Turnover Ratio	43.25	75.20	95.05	16.31
Return on Equity (ROE) (%)	7.33	0.21	-14.18	-0.65

INCOME STATEMENT & KEY FINANCIAL INDICATORS

Income Statement (Quarterly)

NT\$ thousand	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24
Revenue	53,279	64,043	60,459	53,336	37,001	60,376	55,750
Gross Profit	15,316	29,485	21,083	10,305	10,354	15,895	18,285
Operating Income	(4,000)	2,493	1,632	7,618	(9,900)	(3,825)	(3,622)
Income Before Tax	(7,509)	50,378	7,498	(160,335)	(5,621)	3,388	(2,313)
Income After Tax	(7,706)	49,679	4,855	(158,205)	(5,101)	3,158	(1,991)
Earnings Per Share (NT\$)	(0.21)	0.84	0.05	(2.49)	(0.13)	0.09	(0.05)

Key Financial Indicators

Gross Profit Margin	28.75%	46.04%	34.87%	19.32%	27.98%	26.33%	32.80%
Operating Profit Margin	-7.51%	3.89%	2.70%	14.28%	-26.76%	-6.34%	-6.50%
Net Profit Margin	-14.46%	77.57%	8.03%	-296.62%	-13.79%	5.23%	-3.57%
Operating Expense Ratio	36.25%	42.15%	32.17%	34.07%	54.74%	32.66%	39.30%

INCOME STATEMENT FOR 2024Q3

NT\$ thousand

Item	113.1-9	112.1-9	Growth Rate %
Net Operating Revenue	153,128	177,781	-13.87
Gross Profit	44,534	65,884	-32.41
Operating Expense	61,881	65,759	-5.9
Operating Income	-17,347	125	-13,997
non-operating revenue and expenses	12,801	50,242	-74.52
Income Before Tax	-4,546	50,367	-109.03
Net Profit	-3,934	46,828	-118.40
Earnings Per Share (NT\$)	-0.09	0.68	

CORPORATE GOVERNANCE AND SUSTAINABILITY



Thank you

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Q & A