

Xingbao International Co.Ltd

Investor Conference -December 25 ,2017

Xingbao group profile and Third Quarter 2017 Operating Overview and
Future Prospects

Chief Financial Officer Huang-hsiao ling

Disclaimer

- **The figures of briefing consolidated financial statements are compiled in accordance with the guidelines of the International Financial Reporting Standards (IFRSs) approved by the securities issuer's financial statements and prepared in accordance with the International accounting standards, interpretation and interpretation bulletins, and the verification by certified accountants.**
- **The Company has not issued any financial forecast. The financial statements, the business descriptions and the Company's future business prospects in this Briefing may differ from those of actual operations in the future. Such differences may include changes in market demand, price fluctuations, International economic conditions and fluctuations of exchange rate, and other risks that the Company cannot grasp.**
- **The information gathered in this Briefing is from various sources within and outside the Company. If there is any change in the future, please refer to the information announced by the Public Information Observatory**

Agenda

- 一. Brief Profile**
- 二. Operational Scope**
- 三. Future**

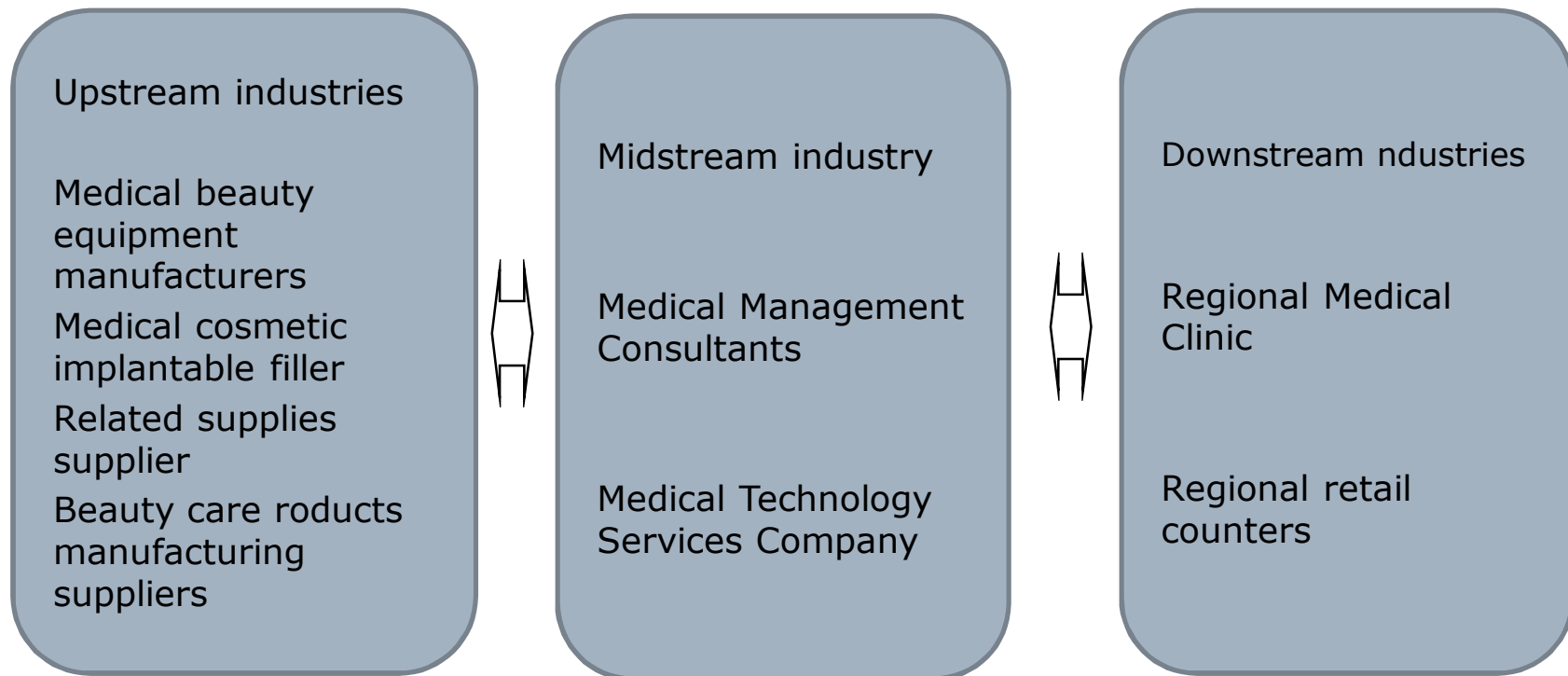
一、Brief Profile

Company Name	Xingbao International Co. Ltd
Date of Establishment	January 7 ,1994
Date of Listing	March 26 , 2002
Capital Amount	NT\$267,000,000
Business items	Medical beauty supplies 、 Management consultant 、 Medical equipment and building leasing
Chairman	HUANG,KUEN-JIAN
Company Address	13F No.181, Fuxing N. Rd., Songshan Dist., Taipei City 105, Taiwan (R.O.C.)

Operating Scope

- Xingbao is a professional biotech medical services company.
Operating scope including
- 1.Run a medical clinics
- 2.Provide consulting services in setting up Chinese medicine clinics, offering professional training to employees and advising any operation queries.
- 3.Prvide the services medical personnel dispatch.
- 4.Research and development of beauty care products.
- 5.Procurement of various related medical drugs and consumables.
- 6.Offer medical equipment and building leasing.

Medical beauty industry supply chain

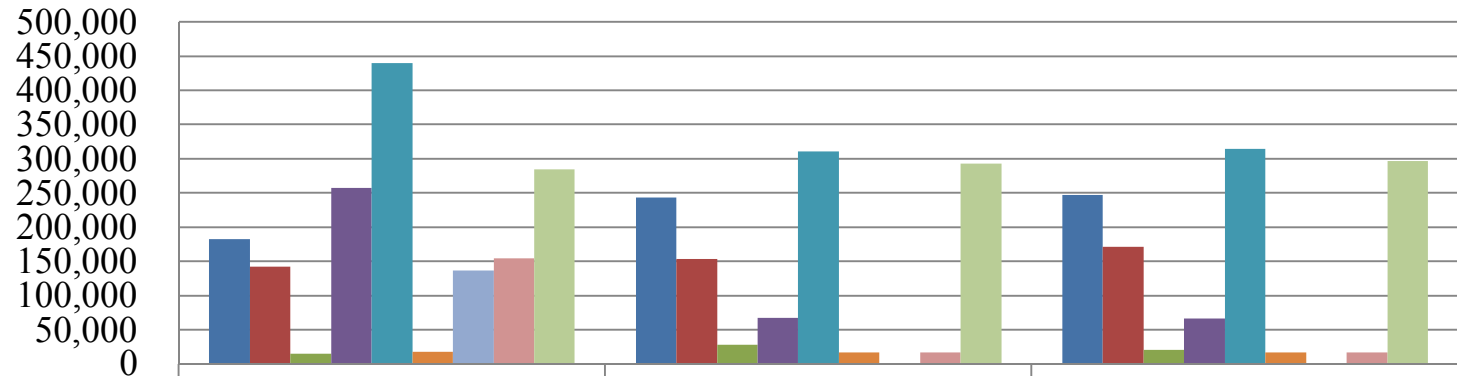


二、Operational Overview

Unit : NT\$ thousand

	September 30, 2017		September 30, 2016		December 31, 2016	
	Amount	%	Amount	%	Amount	%
Total Assets	440,392	100	310,662	100	314,673	100
Current Assets	182,448	41	243,289	78	247,408	79
Cash and Cash Equivalents	143,075	32	153,738	50	172,058	55
Debt instrument investments for which no active market exists-current	18,156	4	50,000	16		
Receivables - net Abstract	14,996	4	28,410	9	30,424	7
Inventories	-		2,756	1	2,234	-
Other Non-Current Assets	297,904	59	67,373	22	67,265	21
Equity investments under equity method, net	30,445	7	17,833	6	21,869	7
Property, plant and Equipments	19,473	4	28,183	9	26,119	8
Investments in real estate	191,748	44				
Total Liabilities	155,140	35	17,664	6	17,161	6
Current Liabilities	18,047	4	17,302	6	17,139	6
Total Equity	285,252		292,998	94	297,512	94

Operational Overview



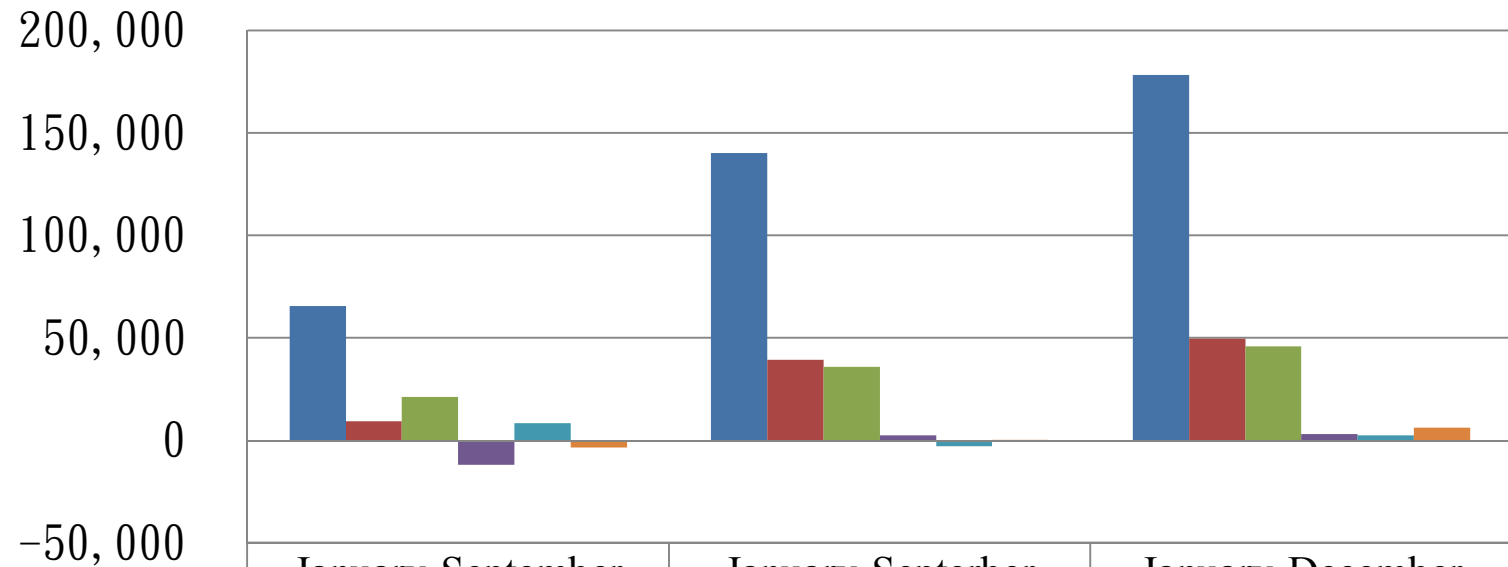
	January-September 2017	January-September 2016	January-December 2016
■ Current assets	182,488	243,289	247,408
■ Cash and Cash Equivalents	143,075	153,738	172,058
■ Reveivables-net Abstract	14,996	28,410	20,987
■ Other Non-Current Assets	257,904	67,373	67,265
■ Total Assets	440,392	310,662	314,673
■ Current Liabilities	18,047	17,302	17,139
■ Other Non-Liabilities	137,093	360	22
■ Total Liabilities	155,140	17,664	17,161
■ Total Equity	285,252	292,998	297,512

Financial Performance

Unit : NT\$ thousand

ITEM/YEAR	September 30,2017	September 30,2016	Increase(decrease) Amount	Ratio of Change %
Operating Income	65,697	140,322	-74,625	-53.18
Operating Margin	9,586	39,387	-29,801	-75.66
Gross profit margin	15	28	-13	-46.43
Operating Expense	21,405	35,898	-14,993	-40.37
Operating expense Ratio	32	27	5	18.52
Operating Profit(loss)	-11,819	2,489	-9,330	-574.85
Operating Profit Ratio	-17	1	-18	-1,800
Non-Operating Income	8,589	-2,762	11,351	-410.97
Net profit after tax	-8,867	-9,688	821	-8.47
Earning Per Share	-0.33	-0.12	-0.21	175

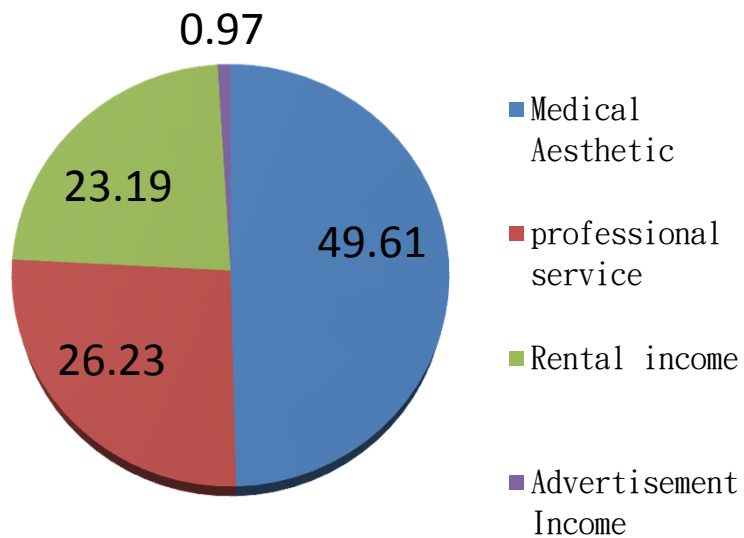
Financial performance



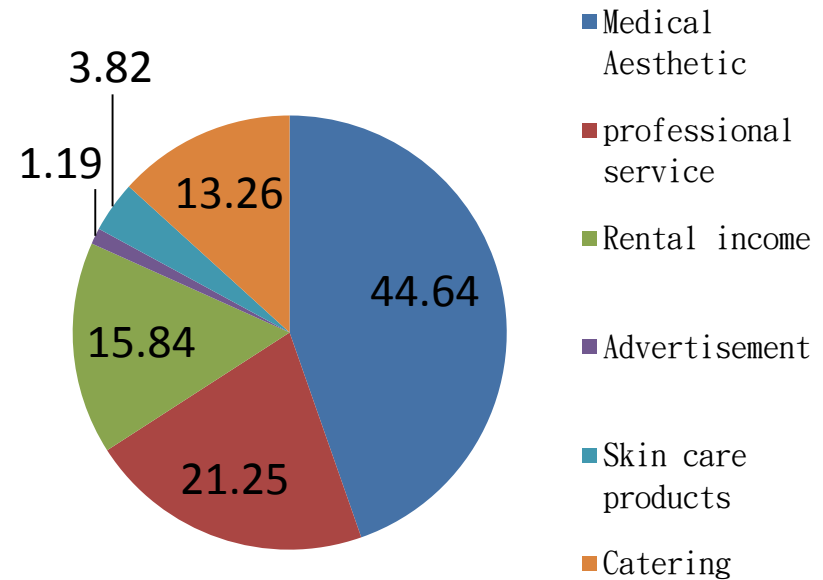
	January-September 2017	January-September 2016	January-December 2016
■ Operating revenue	65,697	140,322	178,581
■ Operating Margin	9,586	39,387	49,776
■ Operating Expense	21,405	35,898	46,064
■ Operating Profit(loss)	-11,819	2,489	3,172
■ Non-Operating	8,589	-2,762	2,680
■ Consolidated income (loss) before income tax	-3,230	273	6,392

Proportion of Product Revenue

January-September ,2017



January-September,2016



三、Future

- Integration of the medical service system and the medical equipment factory.
- Research and development of skin care products
- Co-developing China market by taking advantage of the medical professional in both Taiwan and China operation.

Thank you For Your Listening